

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2004

REGISTRATION NO.: 24603

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$3,950,000.00

COUNTY: of Franklin

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring school facilities and improvements presently leased to the District by refinancing existing lease purchase obligations, and constructing, improving, furnishing and equipping school facilities

Rate of Interest	Amount	Maturity
4.000%	\$ 175,000.00	03/01/2013
4.100%	200,000.00	03/01/2014
4.150%	225,000.00	03/01/2015
4.250%	100,000.00	03/01/2016
4.300%	100,000.00	03/01/2017
4.400%	100,000.00	03/01/2018
4.500%	100,000.00	03/01/2019
4.500%	100,000.00	03/01/2020
5.250%	400,000.00	03/01/2021
5.250%	750,000.00	03/01/2022
5.250%	800,000.00	03/01/2023
5.250%	900,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,011,907.00

INTEREST RATE: 4.8923%

ASSESSED VALUATION: \$114,427,805

INDEBTEDNESS: (Including this issue) \$17,122,261.11

NOTICE OF ELECTION: Published one newspaper March 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,174 No...494

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable